

Monday, June 06, 2016

Ringkasan Utama

- Snapshot Global:** Pasar sedang mencermati adanya data lapangan kerja dari AS yang cukup buruk, di mana hanya 38rb pekerjaan diciptakan untuk bulan Mei. Angka ini jauh di bawah perkiraan pasar sekitar 160rb dan juga merupakan yang terendah sejak bulan September 2010. Adanya surprise downside yang cukup banyak ini membuat pasar menganggap bahwa kemungkinan kenaikan suku bunga oleh Federal Reserve dalam jangka waktu dekat akan semakin minim.
- Indonesia:** Kepala BKPM, Franky Sibarani, mengatakan bahwa eks warga negara Indonesia akan dibantu dalam melakukan investasi di dalam negeri. Pemerintah dijangka akan memberikan payung hukum dalam empat bulan mendatang, dalam bentuk memberikan diaspora kelonggaran untuk melakukan investasi di Indonesia. Contohnya, eks WNI akan dapat menggunakan paspor dan juga mendapatkan NPWP sebagai syarat untuk dapat membeli tanah di dalam negeri.

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Analisa Sekilas

- FX:** USD kembali melemah terhadap mata uang major lainnya dengan semakin minimnya kemungkinan kenaikan suku bunga oleh Federal Reserve AS karena data non-farm payrolls yang buruk.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13595	EUR-USD	1,1367	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15156,22	GBP-USD	1,4518	DJIA	17807,06	-31,50
GBP-IDR	19618,50	USD-JPY	106,53	Nasdaq	4942,52	-28,85
JPY-IDR	124,85	AUD-USD	0,7367	Nikkei 225	16642,23	79,68
AUD-IDR	9853,66	NZD-USD	0,6958	STI	2809,23	14,14
CAD-IDR	10385,95	USD-CAD	1,2937	KLCI	1636,46	5,93
SGD-IDR	9878,92	USD-CHF	0,9759	JCI	4853,92	20,70
MYR-IDR	3279,74	USD-NOK	8,1730	Baltic Dry	610,00	4,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,90	1Y	6,98			
1 Minggu	5,55	2Y	7,23			
1 Bulan	6,08	5Y	7,56			
3 Bulan	6,84	10Y	7,86			
6 Bulan	7,47	15Y	8,01			
12 Bulan	7,80	20Y	7,98			

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury Research &
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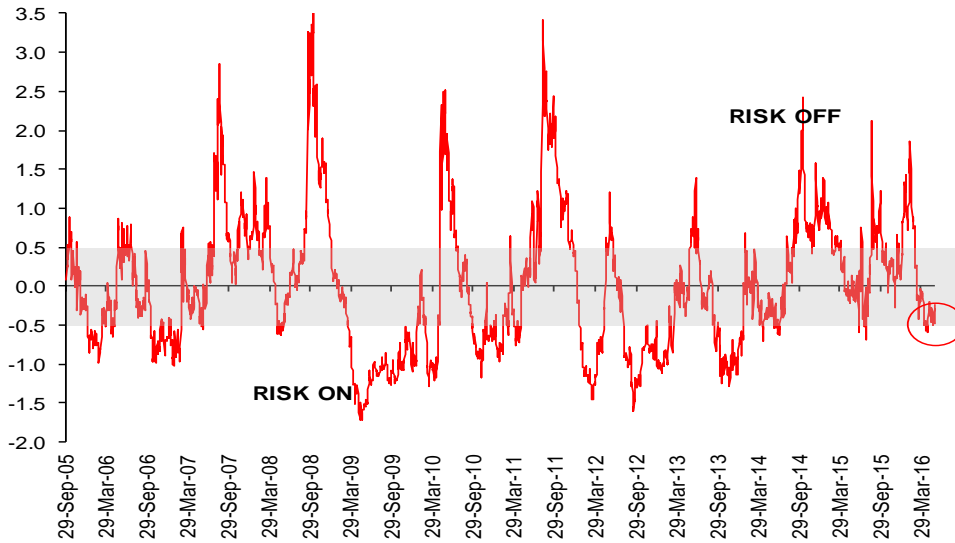
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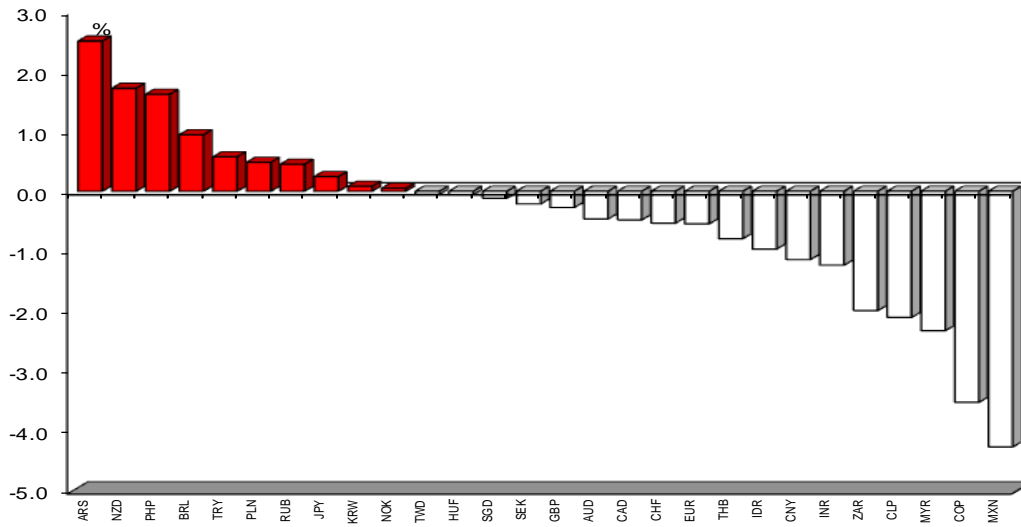
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
06/03/2016 05:00	SK Foreign Reserves	May	--	\$370.90b	\$372.48b	--
06/03/2016 08:00	JN Labor Cash Earnings YoY	Apr	0.90%	0.30%	1.40%	1.50%
06/03/2016 09:00	NZ ANZ Commodity Price	May	--	1.00%	-0.80%	--
06/03/2016 09:45	CH Caixin China PMI Services	May	--	51.2	51.8	--
06/03/2016 09:45	CH Caixin China PMI Composite	May	--	50.5	50.8	--
06/03/2016 10:00	JN Nikkei Japan PMI Services	May	--	50.4	49.3	--
06/03/2016 10:00	JN Nikkei Japan PMI Composite	May	--	49.2	48.9	--
06/03/2016 10:30	HK Nikkei Hong Kong PMI	May	--	47.2	45.3	--
06/03/2016 12:00	MA Exports YoY	Apr	2.00%	1.60%	0.20%	--
06/03/2016 12:00	MA Trade Balance MYR	Apr	8.56b	9.06b	11.19b	--
06/03/2016 13:00	IN Nikkei India PMI Services	May	--	51	53.7	--
06/03/2016 13:00	IN Nikkei India PMI Composite	May	--	50.9	52.8	--
06/03/2016 15:30	TH Foreign Reserves	May-27	--	\$176.1b	\$176.6b	--
06/03/2016 15:50	FR Markit France Services PMI	May F	51.8	51.6	51.8	--
06/03/2016 15:50	FR Markit France Composite PMI	May F	51.1	50.9	51.1	--
06/03/2016 15:55	GE Markit Germany Services PMI	May F	55.2	55.2	55.2	--
06/03/2016 16:00	EC Markit Eurozone Services PMI	May F	53.1	53.3	53.1	--
06/03/2016 16:00	EC Markit EZ Composite PMI	May F	52.9	53.1	52.9	--
06/03/2016 16:30	UK Markit/CIPS UK Services PMI	May	52.5	53.5	52.3	--
06/03/2016 17:00	EC Retail Sales MoM	Apr	0.40%	0.00%	-0.50%	-0.60%
06/03/2016 17:00	EC Retail Sales YoY	Apr	2.10%	1.40%	2.10%	1.80%
06/03/2016 20:30	US Trade Balance	Apr	-\$41.0b	-\$37.4b	-\$40.4b	-\$35.5b
06/03/2016 20:30	CA Int'l Merchandise Trade	Apr	-2.55b	-2.94b	-3.41b	-3.18b
06/03/2016 20:30	US Change in Nonfarm Payrolls	May	160k	38k	160k	123k
06/03/2016 20:30	US Change in Manufact. Payrolls	May	-2k	-10k	4k	2k
06/03/2016 20:30	US Unemployment Rate	May	4.90%	4.70%	5.00%	--
06/03/2016 21:45	US Markit US Services PMI	May F	51.4	51.3	51.2	--
06/03/2016 21:45	US Markit US Composite PMI	May F	--	50.9	50.8	--
06/03/2016 22:00	US ISM Non-Manf. Composite	May	55.3	52.9	55.7	--
06/03/2016 22:00	US Factory Orders	Apr	1.90%	1.90%	1.10%	1.70%
06/03/2016 22:00	US Durable Goods Orders	Apr F	--	3.40%	3.40%	--
06/03/2016 22:00	US Durables Ex Transportation	Apr F	--	0.50%	0.40%	--
06/03/2016 22:00	US Cap Goods Ship Nondef Ex Air	Apr F	--	0.40%	0.30%	--
06/06/2016 09:30	AU ANZ Job Advertisements MoM	May	--	--	-0.80%	--
06/06/2016 14:00	GE Factory Orders MoM	Apr	-0.50%	--	1.90%	--
06/06/2016 14:00	GE Factory Orders WDA YoY	Apr	0.60%	--	1.70%	--
06/06/2016 16:10	GE Markit Germany Retail PMI	May	--	--	51	--
06/06/2016 16:10	EC Markit Eurozone Retail PMI	May	--	--	47.9	--
06/06/2016 16:10	FR Markit France Retail PMI	May	--	--	48.2	--
06/06/2016 16:10	IT Markit Italy Retail PMI	May	--	--	42.6	--
06/06/2016 06/13	VN Domestic Vehicle Sales YoY	May	--	--	38.10%	--

Source: Bloomberg

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